EXHIBIT M

Date: Monday, August 30 2021 05:29 PM

Subject: Notice of Allowance Received 8/30/21; Issue Fee Payment filed 8/30/21 - U.S. Application

No. 17/227,802 - KTS Ref. 104290-007791US-1243808

From: Lane, Sharleen

To:

CC: 'Hao, Joe (jhao@kilpatricktownsend.com)' <jhao@kilpatricktownsend.com>;

Attachments: image001.jpg; 2021-08-30 FWR ISSUEFEE 104290-007791US-1243808.PDF; 2021-08-30

Notice of Allowance - 007791US.PDF

Re: U.S. Patent Application No. 17/227,802 (Track 1)

Filing Date: April 12, 2021

Title: NOVEL LIPID FORMULATIONS FOR NUCLEIC ACID DELIVERY

Applicant: Arbutus Biopharma Corporation

First Inventor: Ed Yaworski

KTS Ref.: 104290-007791US-1243808

Dear :

Redacted - Privilege	we paid the Issue Fee today to the U.S. Patent Office in response to the Notice of
Allowance dated August 30, 2	2021. Attached for your records is a copy of the Issue Fee Transmittal as filed and payment
receipt.	Redacted - Privileged
Redacted - Privileged we also attach a copy of the Notice of Allowance dated August 30, 2021.	

Please let us know if you have any questions.

Very truly yours,



Sharleen Lane

Patent Specialist

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